MC-030

ATTORNEY OR PARTY WITHOUT ATTORNEY *(Name, State Bar number, and address):*
Mikhael Y. Lerman
2462 Booksin Ave
San Jose CA 95125

TELEPHONE NO.: 408-564-9578 FAX NO. *(Optional):*
E-MAIL ADDRESS *(Optional):* michael_lerman@yahoo.com
ATTORNEY FOR *(Name):* self represented

FOR COURT USE ONLY

Electronically filed by Superior Court of CA, County of Santa Clara, on 1/3/2023 12:00 AM Reviewed By: R. Fleming Case #22FL000408 Env. #10826022

SUPERIOR COURT OF CALIFORNIA, COUNTY OF Santa Clara
STREET ADDRESS: 201 North 1st Street
MAILING ADDRESS: 191 North 1st Street
CITY AND ZIP CODE: San Jose CA 95113
BRANCH NAME: Family

PLAINTIFF/PETITIONER: Celine E. Lerman
DEFENDANT/RESPONDENT: Mikhael Y. Lerman

DECLARATION

CASE NUMBER: 22FL000408

Judicial form for :

☑ [9] RESPONSE TO PETITIONER-WIFE'S DECLARATION AND MOTION TO SET ARRAIGNMENT HEARING AND MOTION FOR CONTINUANCE

☑ EXHIBIT LIST

☑ Exhibits F to W, LA (18 items)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: 1/2/2023

Mikhael Y. Lerman
(TYPE OR PRINT NAME)

(SIGNATURE OF DECLARANT)

☐ Attorney for ☐ Plaintiff ☐ Petitioner ☑ Defendant
☐ Respondent ☐ Other *(Specify):*

EXHIBIT P

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THIS FORM SHOULD NOT BE FILED WITH THE COURT

FL-142

ATTORNEY OR PARTY WITHOUT ATTORNEY *(Name and Address)*:
Eva M. Martelle, Esq.
Allan & Martelle, LLP
2076 Lincoln Ave
San Jose, CA 95125

TELEPHONE NO.: (408) 267-5300

ATTORNEY FOR *(Name)*: Celine E. Lerman

SUPERIOR COURT OF CALIFORNIA, COUNTY OF
Santa Clara

PETITIONER: Celine E. Lerman

RESPONDENT: Mikhael Y. Lerman

SCHEDULE OF ASSETS AND DEBTS
☒ **Petitioner's** ☐ **Respondent's**

CASE NUMBER: 22FL000408

- INSTRUCTIONS -

List all your known community and separate assets or debts. Include assets even if they are in the possession of another person, including your spouse. If you contend an asset or debt is separate, put P (for Petitioner) or R (for Respondent) in the first column (separate property) to indicate to whom you contend it belongs.

All values should be as of the date of signing the declaration unless you specify a different valuation date with the description. For additional space, use a continuation sheet numbered to show which item is being continued.

ITEM NO.	ASSETS DESCRIPTION	SEP. PROP	DATE ACQUIRED	CURRENT GROSS FAIR MARKET VALUE	AMOUNT OF MONEY OWED OR ENCUMBRANCE
1.	REAL ESTATE *(Give street addresses and attach copies of deeds with legal descriptions and latest lender's statement.)*			$	$
	2462 Booksin Avenue, San Jose, CA 95125		2010	2,100,000.00	0.00
	1577 Settle Avenue, San Jose, CA 95125		2007	1,800,000.00	0.00
	2232 Cherry Avenue, San Jose, CA 95125		2001	1,600,000.00	0.00
	10 rue Courat 75020, Paris France (special setting: Children, Avigael Lerman and Joachim Lerman have the bare ownership. Parties are the Usufructuary of the property.		2019	300,000.00	0.00
2.	HOUSEHOLD FURNITURE, FURNISHINGS, APPLIANCES *(Identify.)* Various. The majority of the furniture (antiques) were inherited or gifted to Petitioner from her parents and grandparents. Please see the attached list.			TBD	
3.	JEWELRY, ANTIQUES, ART, COIN COLLECTIONS, etc. *(Identify.)* Please see attached list. The majority were inherited or gifted to Petitioner from her parents and grandparents.			TBD	

Form Approved for Optional Use
Judicial Council of California
FL-142 [Rev. January 1, 2005]

SCHEDULE OF ASSETS AND DEBTS
(Family Law)

Code of Civil Procedure, §§ 2030(c), 2033.5
www.courtinfo.ca.gov

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ITEM NO.	ASSETS DESCRIPTION	SEP. PROP	DATE ACQUIRED	CURRENT GROSS FAIR MARKET VALUE	AMOUNT OF MONEY OWED OR ENCUMBRANCE
				$	$
4.	VEHICLES, BOATS, TRAILERS *(Describe and attach copy of title document.)*				
	Chevrolet Cavalier LS 2003		2004	300.00	0.00
	Nissan Leaf 2011		2015	2,700.00	0.00
	Nissan Sentra 2016		2018	10,000.00	0.00
5.	SAVINGS ACCOUNTS *(Account name, account number, bank, and branch. Attach copy of latest statement.)*				
	Discover Savings #6927			75,422.98	
	CIT Bank # 9488			200,670.54	
	Dollar Savings Direct # 6665-0			150.50	
	Ally Bank # 6459			1,038.59	
	(Additional accounts listed on attached FL-142CA)				
6.	CHECKING ACCOUNTS *(Account name and number, bank, and branch. Attach copy of latest statement.)*				
	Wells Fargo # 3919			7,480.73	
	Wells Fargo # 8532 (business)			12,002.77	
	Capital One #1338			55,791.25	
	Bank of America # 9984			7,528.28	
	La Banque Postale # K020			10,902.00	
7.	CREDIT UNION, OTHER DEPOSIT ACCOUNTS *(Account name and number, bank, and branch. Attach copy of latest statement.)*				
8.	CASH *(Give location.)*				
9.	TAX REFUND				
10.	LIFE INSURANCE WITH CASH SURRENDER OR LOAN VALUE *(Attach copy of declaration page for each policy.)*				

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ITEM NO.	ASSETS DESCRIPTION	SEP. PROP	DATE ACQUIRED	CURRENT GROSS FAIR MARKET VALUE	AMOUNT OF MONEY OWED OR ENCUMBRANCE
11.	STOCKS, BONDS, SECURED NOTES, MUTUAL FUNDS *(Give certificate number and attach copy of the certificate or copy of latest statement.)*			$	$
12.	RETIREMENT AND PENSIONS *(Attach copy of latest summary plan documents and latest benefit statement.)*				
	Fidelity			133,763.16	
	Vanguard 401(k)			653,041.07	
13.	PROFIT-SHARING, ANNUITIES, IRAS, DEFERRED COMPENSATION *(Attach copy of latest statement.)*				
	Vanguard Traditional IRA			25,992.62	
	Vanguard SEP-IRA			55,376.36	
14.	ACCOUNTS RECEIVABLE AND UNSECURED NOTES *(Attach copy of each.)*				
15.	PARTNERSHIPS AND OTHER BUSINESS INTERESTS *(Attach copy of most current K-1 form and Schedule C.)*				
	Silicon Kit				
16.	OTHER ASSETS				
	Health Savings Account (Respondent's name) (approximate)			19,000.00	
	Paypal account for business			4.48	
17.	TOTAL ASSETS FROM CONTINUATION SHEET			89,507.00	
18.	TOTAL ASSETS			$ 7,160,672.33	$ 0.00

ITEM NO.	DEBTS-SHOW TO WHOM OWED	SEP. PROP	TOTAL OWING	DATE INCURRED
			$	
19.	STUDENT LOANS *(Give details.)*			
20.	TAXES *(Give details.)*			
21.	SUPPORT ARREARAGES *(Attach copies of orders and statements.)*			
22.	LOANS - UNSECURED *(Give bank name and loan number and attach copy of latest statement.)*			
23.	CREDIT CARDS *(Give creditor's name and address and the account number. Attach copy of latest statement.)*			
	Wells Fargo Visa # 9269		10,113.00	
	Costco Citi Visa # 5346		942.42	
	American Express # 3-51002		297.10	
24.	OTHER DEBTS *(Specify.):*			
	Gerald Iszurin (Petitioner's brother)		TBD	
	Joachin Lerman (Parties' son)		TBD	
25.	TOTAL DEBTS FROM CONTINUATION SHEET		0.00	
26.	TOTAL DEBTS		$ 11,352.52	

27. ☐ *(Specify number):* 1 pages are attached as continuation sheets.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: 4/7/2022

Celine Lerman
(TYPE OR PRINT NAME)

DocuSigned by:
Celine Lerman
22841197A6B8401...
(SIGNATURE OF DECLARANT)

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ITEM NO.	CONTINUATION SHEET ASSETS DESCRIPTION	SEP. PROP.	DATE ACQUIRED	CURRENT GROSS FAIR MARKET VALUE	AMOUNT OF MONEY OWED OR ENCUMBRANCE
2. and 3.	Please see attached list for Item No.'s 2 and 3 which were gifts and inheritance from Petitioner's parents and grandparents. All are Petitioner's separate property with the exception of the 5 items listed below. -Canape convertible (sofa) -Service en porcelaine Jamet Seygnolles 44 pcs (China) -Service en porcelaine Dehouliere (china) - Menagere metal argente: 12 pcs (silverware) -Plateau metal argente (some separate property, some community property)	SP		$	$
5.	Caisse d'epargne #0739 (Inhertitance from mother)	SP		62,476.00	
5.	Caisse d'epargne #0784 (Inhertitance from mother)	SP		23,219.00	
5.	Caisse d'epargne #2087 (Inhertitance from mother)	SP		169.00	
5.	Caisse d'epargne #0380			3,594.00	
5.	Caisse d'epargne #1885			49.00	
	TOTAL CONTINUATION ASSETS CARRY FORWARD TO LINE 17			$ 89,507.00	$ 0.00